

Meierhenry Sargent LLP

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December 2, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

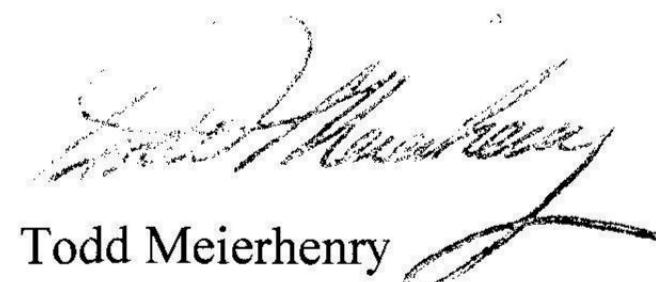
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Canistota School District 43-1
General Obligation Refunding Bonds, Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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**CANISTOTA SCHOOL DISTRICT
MCCOOK COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009A**

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Canistota School District
2. Designation of issue: General Obligation Refunding Bonds, Series 2009A
3. Date of issue: December 1, 2009
4. Purpose of issue: The proceeds of this issue, along with other available funds, will be used to refund \$1,770,000 of the \$2,350,000 General Obligation Refunding Bonds, Series 2004 dated November 15, 2004. The Series 2004 Bonds maturing from January 1, 2011 through January 1, 2020, inclusive will be called for redemption on January 1, 2010.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$1,785,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009A is true and correct on this 1st day of December 2009.

Lori Jansen
By: Lori Jansen
lts: Business Manager

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Preliminary

Canistota School District 43-1, South Dakota

G.O. Refunding Bonds of 2009 (Assumes S&P A Rates)

2004

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2009	-	-	-	-	-
07/01/2010	-	-	27,158.54	27,158.54	-
01/01/2011	145,000.00	1.250%	23,278.75	168,278.75	195,437.29
07/01/2011	-	-	22,372.50	22,372.50	-
01/01/2012	160,000.00	1.550%	22,372.50	182,372.50	204,745.00
07/01/2012	-	-	21,132.50	21,132.50	-
01/01/2013	170,000.00	1.850%	21,132.50	191,132.50	212,265.00
07/01/2013	-	-	19,560.00	19,560.00	-
01/01/2014	175,000.00	2.150%	19,560.00	194,560.00	214,120.00
07/01/2014	-	-	17,678.75	17,678.75	-
01/01/2015	180,000.00	2.450%	17,678.75	197,678.75	215,357.50
07/01/2015	-	-	15,473.75	15,473.75	-
01/01/2016	180,000.00	2.750%	15,473.75	195,473.75	210,947.50
07/01/2016	-	-	12,998.75	12,998.75	-
01/01/2017	190,000.00	3.000%	12,998.75	202,998.75	215,997.50
07/01/2017	-	-	10,148.75	10,148.75	-
01/01/2018	190,000.00	3.200%	10,148.75	200,148.75	210,297.50
07/01/2018	-	-	7,108.75	7,108.75	-
01/01/2019	205,000.00	3.350%	7,108.75	212,108.75	219,217.50
07/01/2019	-	-	3,675.00	3,675.00	-
01/01/2020	210,000.00	3.500%	3,675.00	213,675.00	217,350.00
Total	\$1,805,000.00	-	\$310,734.79	\$2,115,734.79	-

Dated	12/01/2009
Delivery Date	12/01/2009
First Coupon Date	7/01/2010

First available call date

Call Price

Bond Year Dollars \$10,600.42
Average Life 5.873 Years

Average Coupon 2.9313451%
Net Interest Cost (NIC) 3.1654750%
True Interest Cost (TIC) 3.1735800%

Bond Yield for Arbitrage Purposes 2.9115853%
Net Interest Cost 2.9313451%
Weighted Average Maturity 5.873 Years